

THE "PRIME" TRADER JOURNEY

EACH TRADER THAT BOOKS A CONSULTATION RECEIVES:

- FREE 45 min to one hour strategy session around the most recent tax reform and how it has affected different brokerage account options. **(\$595 Value)**
- Lifelong support from a corporate adviser assigned for one-on-one growth and questions. **(\$595 Value)**
- Comprehensive review of different brokerage accounts (personal accounts, retirement accounts, corporate accounts) and the best structure for each trader's specific situation.
- Tax strategies for traders to positively affect their bottom line.

ENTITY SETUP INCLUDES:

- Secretary of State Filing
- IRS Filing
- Expediting fees
- Articles of Organization
- EIN NUMBER (Employer Identification Number)
- Operating Agreement Legally Prepared
- Resolutions
- Beneficial Ownership Information Reporting
- Access to List of 250+ Tax Deductions

TOTAL VALUE: \$2,000

**CUSTOMER ONLY PAYS \$400
PLUS STATE FILING FEES**